

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
- ☐ Affects Pacific Gas and Electric Company
- ☒ Affects both Debtors

** All papers shall be filed in the Lead Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**FOURTH INTERIM APPLICATION OF
CENTERVIEW PARTNERS LLC FOR
ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR THE PERIOD
FEBRUARY 1, 2020 THROUGH JUNE 30,
2020**

Objection Deadline: August 5, 2020 4:00 p.m.
(Pacific Time)

Re: Docket Nos. 6648, 6965, 7653, 8376 & 8377

COVER SHEET TO FOURTH INTERIM FEE APPLICATION OF CENTERVIEW PARTNERS, LLC, INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE CLAIM FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM FEBRUARY 1, 2020 THROUGH AND INCLUDING JUNE 30, 2020

Name of Applicant:	Centerview Partners LLC	
Applicant's Role in Case:	Investment Banker for the Official Committee of Unsecured Creditors (the " <u>Committee</u> ")	
Date Order of Employment Signed:	May 16, 2019 (Docket No. 2067)	
	Beginning of Period	End of Period
Time period covered by this Fee Application:	February 1, 2020	June 30, 2020
Time period(s) covered by prior Fee Applications:	February 15, 2019	January 31, 2020
Total amounts awarded in all prior Fee Applications:	N/A	
Total fees and expenses applied for in this Fee Application and in all prior Fee Applications:	\$4,445,778.54	
Total professional fees and reimbursable expenses applied for in this Fee Application:	\$1,259,722.68	
Total professional fees applied for in this Fee Application:	\$1,250,000.00	
Total actual professional hours covered by this Fee Application:	586.25	
Average hourly rate for professionals:	N/A	
Total paraprofessional fees requested in this Fee Application:	N/A	
Total actual paraprofessional hours covered by this Fee Application:	N/A	
Average hourly rate for paraprofessionals:	N/A	

Name of Applicant:	Centerview Partners LLC
Reimbursable expenses sought in this Fee Application:	\$9,722.68

Professionals

Centerview professionals rendering services during the Fee Period were:

<u>Professional</u>	<u>Position</u>
Sam Greene	Partner
John Cogan	Partner
Karn Chopra	Partner
Willem Beer	Managing Director
Whit Graham	Principal
Neil Kumar	Analyst
Nicholas Ulanoff	Analyst

Summary of Hours by Matter

<u>Description</u>	<u>Total</u>
Financial Analysis / Drafting Materials	187.75
Internal Coordination with Committee and Co-Advisors	182.25
Coordination with Debtor and its Advisors	22.00
Coordination with Other Groups	2.50
Diligence	117.25
Chapter 11 Court Process	18.50
Travel	56.00
Total	586.25

Hours by Matter

	<i>Sam Greene</i>	<i>John Cogan</i>	<i>Karn Chopra</i>	<i>Willem Beer</i>	<i>Whit Graham</i>	<i>Neil Kumar</i>	<i>Nicholas Ulanoff</i>	
Description	Partner	Partner	Partner	Managing Director	Principal	Analyst	Analyst	Total
Financial Analysis / Drafting Materials	4.00	0.00	7.00	0.00	58.00	45.00	73.75	187.75
Internal Coordination with Committee and Co-Advisors	24.00	13.00	37.25	3.00	54.75	20.50	29.75	182.25
Coordination with Debtor and Its Advisors	2.50	2.50	1.50	2.50	7.00	0.50	5.50	22.00
Coordination with Other Groups	0.50	0.00	0.00	0.00	1.00	1.00	0.00	2.50
Diligence	4.00	1.00	10.00	2.00	49.75	31.00	19.50	117.25
Chapter 11 Court Process	1.00	0.00	3.00	0.00	6.00	8.50	0.00	18.50
Travel	14.00	14.00	0.00	14.00	14.00	0.00	0.00	56.00
Total	50.00	30.50	58.75	21.50	190.50	106.50	128.50	586.25

Summary of Fees and Expenses

Summary of Monthly Fee Statements

<u>Filing Date,</u> <u>Docket Number</u>	<u>Compensation</u> <u>Period</u>	<u>Requested</u> <u>Fees</u>	<u>Requested</u> <u>Expenses</u>	<u>Fees Paid</u>	<u>Expenses</u> <u>Paid</u>	<u>Unpaid Fees /</u> <u>Expenses</u> <u>(incl.</u> <u>Holdback)</u>
4/6/2020, 6648	2/01/20-2/29/20	\$250,000.00	\$9,377.91	\$200,000.00	\$9,377.91	\$50,000.00
4/28/2020, 6965	3/01/20-3/31/20	250,000.00	344.77	200,000.00	344.77	50,000.00
5/29/2020, 7653	4/01/20-4/30/20	250,000.00	0.00	0.00	0.00	250,000.00
7/14/2020, 8376	5/01/2020-5/31/20	250,000.00	0.00	0.00	0.00	250,000.00
7/14/2020, 8377	6/01/2020-6/30/20	250,000.00	0.00	0.00	0.00	250,000.00
Total		\$1,250,000.00	\$9,722.68	\$400,000.00	\$9,722.68	\$850,000.00

Summary of Expenses by Category Allocation

Category	Amount
Transportation	\$5,959.15
Lodging	2,379.78
Meals	1,169.90
Communication	213.85
Total Expenses	\$9,722.68

Dated: July 15, 2020

/s/ Karn Chopra

Karn Chopra

Partner

Centerview Partners LLC

*Investment Banker for the Official Committee of Unsecured
Creditors*

**FOURTH INTERIM FEE APPLICATION OF CENTERVIEW PARTNERS, LLC,
INVESTMENT BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE CLAIM FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM FEBRUARY 1, 2020 THROUGH AND INCLUDING JUNE 30, 2020**

Centerview Partners, LLC (“Centerview”), investment banker to the above-captioned Official Committee of Unsecured Creditors (collectively, the “Committee”), hereby submits its Fourth Interim Fee Application (the “Fee Application”) for allowance of compensation for professional services provided to the Committee in the amount of \$1,250,000.00 and reimbursement of actual and necessary expenses in the amount of \$9,722.68 that Centerview incurred for the period from February 1, 2020, through June 30, 2020 (the “Fee Period”) and payment of such amounts not previously paid pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 701] (“Interim Compensation Order”). In support of this Fee Application, Centerview respectfully states as follows.

Jurisdiction

1. This Court has jurisdiction over this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and this Fee Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On January 29, 2019 (the “Petition Date”), PG&E Corporation and Pacific Gas and Electric Company (collectively, the “Debtors”) filed with the United States Bankruptcy Court for

the Northern District of California (this “Court”) their voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

3. The Debtors continued to operate their businesses and manage their assets as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code until the Debtors emerged from Chapter 11 on July 1, 2020. No trustee or examiner was appointed in the Chapter 11 cases.

4. On February 12, 2019, the Office of the United States Trustee for Region 3 (the “US Trustee”) filed a *Notice of Appointment of the Official Committee of Unsecured Creditors* [ECF No. 409] pursuant to 11 U.S.C. § 1102(a). At the formation meeting, the Committee selected Milbank LLP (“Milbank” or “Counsel”) as its counsel and FTI Consulting, Inc. (“FTI”) as its financial advisor. On February 15, 2019, the Committee selected Centerview as its investment banker. On March 20, 2019, the US Trustee filed an *Amended Notice of Appointment of the Official Committee of Unsecured Creditors* [ECF No. 962] pursuant to 11 U.S.C. § 1102(a).

5. The following nine members comprised the Committee: (a) BOKF, N.A., as indenture trustee under unsecured bond indentures; (b) Deutsche Bank National Trust Company and Deutsche Bank Trust Company Americas; (c) NextEra Energy, Inc.; (d) Roebbelen Contracting, Inc.; (e) The Davey Tree Expert Company, Davey Tree Surgery Company, and DRG, Inc.; (f) G4S Secure Solutions (USA) Inc. and G4S Secure Integration LLC; (g) International Brotherhood of Electrical Workers, Local 1245; (h) Pension Benefit Guaranty Corporation; and (i) Mizuho Bank, Ltd.

6. On April 3, 2019, the Committee filed its *Application for Authority to Retain and Employ Centerview Partners LLC as Investment Banker, Effective as of February 15, 2019*

[Docket No. 1213] (the “Retention Application”). On May 17, 2019, the Court entered the *Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Centerview Partners LLC as Investment Banker, Effective as of February 15, 2019* [Docket No. 2067] (the “Retention Order”).

7. Pursuant to the Interim Compensation Order, Centerview is entitled to be paid 80% of its fees and 100% of its expenses following expiration of any objection period with respect to its monthly fee statements. Centerview has previously filed five monthly fee statements related to the Fee Period (collectively, the “Fee Statements”) [Docket Nos. 6648, 6965, 7653, 8376 and 8377].¹ To date, Centerview has been paid \$409,722.68 by the Debtors for services rendered and expenses incurred, with \$850,000.00 remaining outstanding. Of this amount, \$250,000.00 will be retained pursuant to the Interim Compensation Order (the “Holdback”). Centerview is filing this Fee Application to, in part, seek payment of the Holdback.

¹ The objection deadlines for Centerview’s: (i) Thirteenth Fee Statement [Docket No. 6648]; (ii) Fourteenth Fee Statement [Docket No. 6965]; and (iii) Fifteenth Fee Statement [Docket No. 7653] expired without objection and a *Certificate of No Objection* has been filed with respect to each [Docket Nos. 6984, 7446 and 8065, respectively]. The objection deadline with respect to Centerview’s: (i) Sixteenth Fee Statement [Docket No. 8376]; and (ii) Seventeenth Fee Statement [Docket No. 8377], are each August 8, 2020 at 4:00 p.m. (PT). Since this date has not yet passed, the amounts requested therein have not yet been allowed. To date, no objections have been filed with respect to these fee statements either.

Summary of Services Rendered During the Fee Period

9. Centerview submits that the investment banking services and advice it rendered to the Committee in connection with the chapter 11 cases during the Fee Period, all at the direction of the Committee or its counsel, were necessary and beneficial to the Committee and the constituency represented by the Committee. These services were complex, performed at a high level and were often subject to extreme time constraints. These services were also necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by unsecured creditor committees in cases of this size and complexity.

10. To provide a meaningful summary of Centerview's services rendered on behalf of the Unsecured Creditors Committee, Centerview has established the following subject matter categories (each, a "Matter Category") in connection with these chapter 11 cases:

<u>Matter Category</u>	<u>Matter Description</u>
1	Financial Analysis / Drafting Materials
2	Internal Coordination with Committee and Co-Advisors
3	Coordination with Debtors and their Advisors
4	Coordination with Other Groups
5	Diligence
6	Chapter 11 Court Process
7	Travel

11. Copies of Centerview's contemporaneous time records are attached hereto as **Exhibit A**. The following is a summary, by Matter Category, of the most significant professional services rendered by Centerview during the Fee Period.

(a) **Financial Analysis / Drafting Materials [Matter No. 1]**

Total Hours: 187.75

12. During the Fee Period, Centerview expended significant resources contributing to the preparation of various analyses, presentations and memos for the Committee including but not limited to work product related to (i) plan feasibility; (ii) the impact of COVID-19 on the financial markets and the Debtors' valuation and access to capital; (iii) the Debtors' exit financing and (iv) stakeholder mediation. The materials analyzed the Debtors' pro forma credit profile relative to peers, assessed expected ratings, estimated cost of capital at emergence and analyzed the pro forma ownership splits implied by different valuation multiples under the Plan. Additionally, Centerview analyzed information related to the Debtors' financial and operating performance in order to inform Centerview's advice to the Committee on a variety of topics.

(b) **Internal Coordination with Committee and Co-Advisors [Matter No. 2]**

Total Hours: 182.25

13. Centerview participated in regular planning and strategy discussions internally and with the Committee's other advisors. These discussions involved email correspondence, telephone calls and in-person meetings. Topics covered included case-related issues, strategy and the preparation of deliverables for the Committee. This Matter Category also includes calls and in-person meetings with the Committee or individual Committee members. Centerview participated in a weekly (and sometimes more frequent) conference call with the Committee during which the advisors provided case status updates, discussed recent court filings and presented deliverables to the Committee. Centerview also participated in periodic sub-committee calls, with designated members of the Committee, to review specific case issues in greater detail.

(c) **Coordination with Debtors and their Advisors [Matter No. 3]**

Total Hours: 22.00

14. This Matter Category includes time spent by Centerview discussing case issues and due diligence items with the Debtors, their legal counsel and their other advisors. These discussions included regularly scheduled conference calls with the Debtors' legal counsel and other advisors during which they provided updates on the Debtors' operations, financial projections, capital structure, upcoming court filings and other important topics. Centerview also had periodic conversations with the Debtors' advisors to discuss case issues and outstanding diligence requests as needed.

(d) **Coordination with Other Groups [Matter No. 4]**

Total Hours: 2.50

15. This Matter Category relates to calls and meetings held with case stakeholders other than the Debtors, the Committee and their professionals.

(e) **Diligence [Matter No. 5]**

Total Hours: 117.25

16. This Matter Category includes time spent by Centerview reviewing contents of the virtual data room ("VDR"), other information provided by the Debtors and publicly available information related to the Debtors or the case.

(f) **Chapter 11 Court Process [Matter No. 6]**

Total Hours: 18.50

17. This Matter Category includes time spent by Centerview:

- (a) attending or listening to court hearings;
- (b) attending mediation;
- (c) reviewing transcripts and/or summaries of hearings;

- (d) reviewing motions and/or other court filings; and
- (e) preparing for certain hearings.

(g) **Travel [Matter No. 7]**

Total Hours: 56.00

18. This Matter Category includes time spent traveling to and from this Court or to other destinations on the Committee's behalf.

Summary of Expenses Incurred During the Fee Period

19. Consistent with Centerview's policy with respect to its other clients, and in accordance with the Engagement Letter and Retention Order, Centerview is seeking reimbursement for charges and disbursements incurred as out-of-pocket expenses in the rendition of necessary services to the Committee.

20. The expenses for which Centerview requests reimbursement for the Fee Period are actual and necessary direct, non-overhead costs incurred in the course of rendering services to the Committee.

21. The time constraints imposed by the circumstances of these chapter 11 cases required Centerview's professionals to devote substantial time during the evenings and on weekends to perform services on behalf of the Committee. Consistent with Centerview's policy, Centerview professionals who worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs.

22. These chapter 11 cases also required Centerview's professionals to travel frequently to and from this Court or to other destinations on the Committee's behalf. Consistent

with Centerview's policy, Centerview professionals who incurred travel-related costs, including, but not limited to, airfare charges, ground transportation charges, hotel charges, and meals, were reimbursed for their reasonable meal and travel-related costs.

23. Centerview's regular practice is not to include components for the actual and necessary expenses incurred in the course of rendering services when establishing fee structures, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services.

24. Centerview has made every appropriate effort to minimize its expenses in these chapter 11 cases. All of the fees and expenses for which allowance and payment are requested by Centerview in this Fee Application are reasonable and necessary and were incurred in connection with services rendered during the Fee Period. In seeking reimbursement of an expenditure, Centerview is requesting reimbursement "at cost" and does not make a profit on such expenditure.

25. A complete description of each expense incurred during these cases is attached hereto as **Exhibit B**. Additionally, a chart summarizing the expenses for the Fee Period is included at the front of this Application.

26. Centerview has made voluntary reductions to certain of the expenses for which allowance is requested in this application, including but not limited to certain hotel, airfare and meal caps suggested in the draft Fee Examiner protocol.

27. The date of charge in **Exhibit B** corresponds to the date the charge was processed and may not align with the date the charge was incurred.

Centerview's Requested Compensation and Reimbursement Should Be Allowed

28. Section 330 of the Bankruptcy Code provides that, subject to section 328 of the Bankruptcy Code, a court may award a professional employed under section 1103 of the Bankruptcy Code “reasonable compensation for actual, necessary services rendered ... and reimbursement for actual, necessary expenses.”

29. The Retention Order approved Centerview's Fee Structure (as defined in the Retention Application)² pursuant to section 328 of the Bankruptcy Code, subject to the terms of the Retention Order. Accordingly, compensation is sought subject to the standard of review set forth in section 328 of the Bankruptcy Code, and not the standard of review set forth in section 330 of the Bankruptcy Code, but subject to the terms of the Retention Order.

30. The services summarized by this Fee Application and rendered by Centerview to the Committee were substantial, highly professional and instrumental to the Committee in navigating these chapter 11 cases. Centerview respectfully submits that the compensation and reimbursement requested by this Fee Application is reasonable in light of the nature and value of such services.

Reservation of Rights and Notice

31. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Fee Application due to delays

² Centerview's Fee Structure, as further detailed in the Retention Application, includes the Monthly Advisory Fee, a Transaction Fee, an Additional Fee as well as reimbursement for reasonable travel and other reasonable out-of-pocket expenses. Capitalized terms used in this footnote but not defined in this Fee Application shall have the meanings ascribed to such terms in the Retention Application.

caused by accounting and processing during the Fee Period. Centerview reserves the right to make further application to this Court for allowance of such fees and expenses not included herein.

32. Notice of this Fee Application has been or will shortly be provided to the Notice Parties (as defined in the Interim Compensation Order).

[Remainder of Page Intentionally Left Blank]

WHEREFORE, Centerview respectfully requests that the Court enter an order: (a) awarding Centerview interim compensation for professional services provided to the Official Committee of Unsecured Creditors during the Fee Period in the amount of \$1,250,000.00, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$9,722.68; (b) authorizing and directing the Debtors to remit payment to Centerview for such fees and expenses that have not yet been paid pursuant to the Interim Compensation Order, including the Holdback; and (c) granting such other relief as is appropriate under the circumstances.

Dated: July 15, 2020

/s/ Karn Chopra
Karn Chopra
Partner
Centerview Partners LLC

Investment Banker for the Official Committee of Unsecured Creditors

Exhibit A

Daily Time Records by Professional

Sam Greene, Partner

Date	Name	Hours	Category	Description
2/6/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
2/10/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
2/11/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion Ahead of SF Meeting
2/11/2020	Sam Greene	7.0	Travel	Travel from NYC to SF for Meeting with the Debtor
2/12/2020	Sam Greene	2.5	Coordination with Debtor and its Advisors	In-Person Meeting with Debtor
2/12/2020	Sam Greene	7.0	Travel	Travel from SF to NYC
2/12/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion Following In-Person Meeting
2/17/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
2/20/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
2/23/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	Call with Committee Member
2/24/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
2/24/2020	Sam Greene	1.0	Financial Analysis / Drafting Materials	Reviewing Materials for In-Person UCC Meeting
2/25/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion Ahead of In-Person UCC Meeting
2/25/2020	Sam Greene	3.0	Internal Coordination with Committee and Co-Advisors	In-Person Meeting with UCC
3/2/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
3/5/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
3/16/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
4/2/2020	Sam Greene	1.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/23/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/30/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/15/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
4/9/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/16/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/3/2020	Sam Greene	1.0	Diligence	Review Recent Company News
5/7/2020	Sam Greene	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/20/2020	Sam Greene	1.5	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
5/27/2020	Sam Greene	0.5	Diligence	Review Financing Fee Letters
5/28/2020	Sam Greene	1.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
6/1/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
6/1/2020	Sam Greene	1.5	Diligence	Review Fee Examiner Objections
6/2/2020	Sam Greene	1.0	Diligence	Review Recent Company News

Date	Name	Hours	Category	Description
6/4/2020	Sam Greene	1.0	Financial Analysis / Drafting Materials	<i>Reviewing Response to Fee Examiner</i>
6/4/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
6/4/2020	Sam Greene	1.0	Financial Analysis / Drafting Materials	<i>Reviewing Expense Reimbursement Proposal</i>
6/4/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	<i>Internal Team Meeting</i>
6/5/2020	Sam Greene	1.0	Chapter 11 Court Process	<i>Confirmation Hearing</i>
6/22/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
6/24/2020	Sam Greene	1.0	Financial Analysis / Drafting Materials	<i>Fee Examiner Discussion Preparation</i>
6/25/2020	Sam Greene	0.5	Coordination with Other Groups	<i>Fee Examiner Discussion</i>
6/25/2020	Sam Greene	0.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>

John Cogan, Partner

Date	Name	Hours	Category	Description
2/11/2020	John Cogan	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion Ahead of SF Meeting</i>
2/11/2020	John Cogan	7.0	Travel	<i>Travel from NYC to SF for Meeting with the Debtor</i>
2/12/2020	John Cogan	2.5	Coordination with Debtor and its Advisors	<i>In-Person Meeting with Debtor</i>
2/12/2020	John Cogan	7.0	Travel	<i>Travel from SF to NYC</i>
2/14/2020	John Cogan	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Industry Discussion</i>
3/5/2020	John Cogan	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
3/5/2020	John Cogan	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Industry Discussion</i>
4/2/2020	John Cogan	1.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
4/30/2020	John Cogan	0.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
4/15/2020	John Cogan	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Team Meeting</i>
4/9/2020	John Cogan	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
4/16/2020	John Cogan	0.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
5/7/2020	John Cogan	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
5/20/2020	John Cogan	1.5	Internal Coordination with Committee and Co-Advisors	<i>Internal Team Meeting</i>
5/26/2020	John Cogan	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
6/18/2020	John Cogan	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
6/22/2020	John Cogan	1.0	Diligence	<i>Review Exit Financing Progress</i>
6/25/2020	John Cogan	0.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>

Karn Chopra, Partner

Date	Name	Hours	Category	Description
2/5/2020	Karn Chopra	0.5	Diligence	<i>Reviewing CPUC Plan Testimony</i>
2/5/2020	Karn Chopra	0.5	Coordination with Debtor and its Advisors	<i>Discussion with Debtors' Advisors on CPUC Plan Testimony</i>
2/6/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
2/10/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
2/12/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion Following In-Person Meeting</i>
2/13/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>Preparation Call with UCC Advisors</i>
2/14/2020	Karn Chopra	0.8	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion on Materials for In-Person UCC Meeting</i>
2/17/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
2/18/2020	Karn Chopra	1.0	Diligence	<i>Review Disclosure Statement, 10-K and Earnings Presentations</i>
2/19/2020	Karn Chopra	0.5	Coordination with Debtor and its Advisors	<i>Call with Debtor Advisors to Discuss Sources & Uses</i>
2/20/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
2/21/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion</i>
2/21/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
2/23/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>Call with Committee Member</i>
2/24/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
2/24/2020	Karn Chopra	2.0	Financial Analysis / Drafting Materials	<i>Reviewing Materials for In-Person UCC Meeting</i>
2/21/2020	Karn Chopra	0.5	Financial Analysis / Drafting Materials	<i>Reviewing Materials for In-Person UCC Meeting</i>
2/25/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion Ahead of In-Person UCC Meeting</i>
2/25/2020	Karn Chopra	3.0	Internal Coordination with Committee and Co-Advisors	<i>In-Person Meeting with UCC</i>
3/2/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
3/3/2020	Karn Chopra	1.0	Diligence	<i>Reviewing Exit Financing Motion</i>
3/4/2020	Karn Chopra	0.5	Coordination with Debtor and its Advisors	<i>Call with Debtors' Advisors on Exit Financing Motion</i>
3/5/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion</i>
3/5/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call Regarding Exit Financing Motion</i>
3/5/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
3/5/2020	Karn Chopra	1.0	Financial Analysis / Drafting Materials	<i>Reviewing Materials for Weekly UCC Call</i>
3/9/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
3/12/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
3/19/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
3/19/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	<i>Special UCC Advisors Call to Discuss Covid-19 Impact</i>
3/23/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
3/26/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	<i>Discussion with Co-Advisor Regarding Backstops</i>
3/25/2020	Karn Chopra	1.0	Financial Analysis / Drafting Materials	<i>Reviewing Presentation Materials</i>

Date	Name	Hours	Category	Description
3/26/2020	Karn Chopra	1.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/1/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	Discussion with Co-Advisor Regarding Financing
4/2/2020	Karn Chopra	1.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/2/2020	Karn Chopra	1.0	Chapter 11 Court Process	Reviewing Court Filings
4/5/2020	Karn Chopra	1.0	Diligence	Review Recent News
4/6/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
4/9/2020	Karn Chopra	1.0	Financial Analysis / Drafting Materials	Reviewing Materials for UCC Discussion
4/9/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/15/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
4/16/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/21/2020	Karn Chopra	1.0	Chapter 11 Court Process	Review CPUC Proposed Decision
4/21/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	Review CPUC Proposed Decision with Milbank
4/22/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call Regarding CPUC Proposed Decision
4/22/2020	Karn Chopra	1.5	Financial Analysis / Drafting Materials	Reviewing Materials for UCC Discussion
4/23/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/30/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/3/2020	Karn Chopra	2.0	Diligence	Review Recent Company News
5/7/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/11/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/18/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/20/2020	Karn Chopra	1.5	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
5/26/2020	Karn Chopra	1.0	Diligence	Review Exit Financing Commitment Letters
5/26/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/27/2020	Karn Chopra	1.5	Diligence	Review Financing Fee Letters
5/28/2020	Karn Chopra	1.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
6/1/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
6/4/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
6/5/2020	Karn Chopra	1.0	Chapter 11 Court Process	Confirmation Hearing
6/8/2020	Karn Chopra	1.0	Diligence	Review Recent Company News
6/11/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
6/18/2020	Karn Chopra	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
6/22/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
6/22/2020	Karn Chopra	1.0	Diligence	Review Exit Financing Progress
6/25/2020	Karn Chopra	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call

Willem Beer, Managing Director

Date	Name	Hours	Category	Description
2/11/2020	Willem Beer	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion Ahead of SF Meeting</i>
2/11/2020	Willem Beer	7.0	Travel	<i>Travel from NYC to SF for Meeting with the Debtor</i>
2/12/2020	Willem Beer	2.5	Coordination with Debtor and its Advisors	<i>In-Person Meeting with Debtor</i>
2/12/2020	Willem Beer	7.0	Travel	<i>Travel from SF to NYC</i>
2/10/2020	Willem Beer	2.0	Diligence	<i>Reviewing Case Materials</i>
2/14/2020	Willem Beer	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Industry Discussion</i>
3/5/2020	Willem Beer	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Industry Discussion</i>

Whit Graham, Principal

Date	Name	Hours	Category	Description
2/5/2020	Whit Graham	1.0	Diligence	Reviewing CPUC Plan Testimony
2/5/2020	Whit Graham	0.5	Financial Analysis / Drafting Materials	Drafting Memo for UCC
2/5/2020	Whit Graham	0.5	Coordination with Debtor and its Advisors	Discussion with Debtors' Advisors on CPUC Plan Testimony
2/6/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	Drafting Summary of CPUC Testimony Plan Funding
2/6/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
2/6/2020	Whit Graham	1.0	Diligence	Reviewing Draft Disclosure Statement
2/7/2020	Whit Graham	2.0	Diligence	Preparation for SF Meeting with the Debtor
2/10/2020	Whit Graham	0.5	Diligence	Review Disclosure Statement
2/10/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
2/11/2020	Whit Graham	0.5	Diligence	Preparation for SF Meeting with the Debtor
2/11/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion Ahead of SF Meeting
2/11/2020	Whit Graham	7.0	Travel	Travel from NYC to SF for Meeting with the Debtor
2/11/2020	Whit Graham	1.0	Diligence	Diligence on Capital Structures of SCE & SDG&E
2/12/2020	Whit Graham	2.5	Coordination with Debtor and its Advisors	In-Person Meeting with Debtor
2/12/2020	Whit Graham	7.0	Travel	Travel from SF to NYC
2/12/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion Following In-Person Meeting
2/13/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Preparation Call with UCC Advisors
2/14/2020	Whit Graham	0.8	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion on Materials for In-Person UCC Meeting
2/17/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
2/17/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	Prepare Materials for In-Person UCC Meeting
2/18/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion
2/18/2020	Whit Graham	2.0	Financial Analysis / Drafting Materials	Prepare Materials for In-Person UCC Meeting
2/18/2020	Whit Graham	2.0	Diligence	Review Disclosure Statement, 10-K and Earnings Presentations
2/18/2020	Whit Graham	0.5	Diligence	Review CPUC Plan Proceeding Ruling
2/19/2020	Whit Graham	1.0	Diligence	Reviewing Latest Equity Research on PCG and EIX
2/19/2020	Whit Graham	5.0	Financial Analysis / Drafting Materials	Prepare Materials for In-Person UCC Meeting
2/19/2020	Whit Graham	0.5	Coordination with Debtor and its Advisors	Call with Debtor Advisors to Discuss Sources & Uses
2/20/2020	Whit Graham	8.0	Financial Analysis / Drafting Materials	Prepare Materials for In-Person UCC Meeting
2/20/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
2/20/2020	Whit Graham	0.5	Coordination with Debtor and its Advisors	Diligence Call with Debtors' Advisors
2/21/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion
2/21/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call

Date	Name	Hours	Category	Description
2/21/2020	Whit Graham	1.0	Diligence	Reviewing Co-Advisor Draft Materials
2/21/2020	Whit Graham	2.0	Financial Analysis / Drafting Materials	Prepare Materials for In-Person UCC Meeting
2/22/2020	Whit Graham	4.0	Financial Analysis / Drafting Materials	Prepare Materials for In-Person UCC Meeting
2/23/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Call with Committee Member
2/23/2020	Whit Graham	4.5	Financial Analysis / Drafting Materials	Prepare Materials for In-Person UCC Meeting
2/23/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Call with UCC Co-Advisor
2/24/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
2/24/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	Prepare Materials for In-Person UCC Meeting
2/24/2020	Whit Graham	2.0	Internal Coordination with Committee and Co-Advisors	Responding to Committee Member Diligence Questions
2/25/2020	Whit Graham	2.0	Financial Analysis / Drafting Materials	Final Preparations for In-Person Meeting Presentation
2/25/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion Ahead of In-Person UCC Meeting
2/25/2020	Whit Graham	3.0	Internal Coordination with Committee and Co-Advisors	In-Person Meeting with UCC
2/26/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Responding to Committee Member Follow-Up Question
2/26/2020	Whit Graham	0.5	Diligence	Review Recent Equity Research
2/27/2020	Whit Graham	0.5	Diligence	Review Recent Case Filings
2/27/2020	Whit Graham	0.5	Diligence	Review Diligence Information Posted to Data Room
2/27/2020	Whit Graham	0.5	Financial Analysis / Drafting Materials	Review Analysis for Committee Member Follow-Up
3/2/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
3/2/2020	Whit Graham	0.5	Coordination with Debtor and its Advisors	Call with Debtors' Advisors on Commitment Letter 8-K
3/2/2020	Whit Graham	0.5	Diligence	Reviewing Diligence Questions
3/2/2020	Whit Graham	0.5	Diligence	Reading Commitment Letters 8-K
3/3/2020	Whit Graham	2.0	Financial Analysis / Drafting Materials	Preparing Materials for Weekly UCC Call
3/3/2020	Whit Graham	1.0	Diligence	Reviewing Exit Financing Motion
3/4/2020	Whit Graham	2.5	Financial Analysis / Drafting Materials	Preparing Materials for Weekly UCC Call
3/4/2020	Whit Graham	0.5	Coordination with Debtor and its Advisors	Call with Debtors' Advisors on Exit Financing Motion
3/5/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion
3/5/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call Regarding Exit Financing Motion
3/5/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
3/5/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Call with Committee Member Advisor
3/6/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	Reviewing Interim Fee Statement
3/6/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion
3/9/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
3/10/2020	Whit Graham	3.0	Diligence	Reviewing Case Filings
3/11/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	Drafting Exit Financing Statement

Date	Name	Hours	Category	Description
3/11/2020	Whit Graham	0.5	Diligence	Reviewing Revised Financial Projections
3/12/2020	Whit Graham	1.0	Diligence	Reviewing Case Filings
3/12/2020	Whit Graham	2.0	Internal Coordination with Committee and Co-Advisors	Calls with Committee Members
3/12/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
3/16/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
3/17/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion
3/18/2020	Whit Graham	1.0	Diligence	Prepare for Standing UCC Call
3/19/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
3/19/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Special UCC Advisors Call to Discuss Covid-19 Impact
3/19/2020	Whit Graham	0.5	Financial Analysis / Drafting Materials	Reviewing Co-Advisor Deck on Covid-19 Impact
3/20/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Internal Strategy Discussion
3/23/2020	Whit Graham	2.5	Financial Analysis / Drafting Materials	Preparing Materials for UCC Discussion
3/23/2020	Whit Graham	0.5	Diligence	Data Room Review
3/23/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
3/24/2020	Whit Graham	0.5	Diligence	Data Room Review
3/24/2020	Whit Graham	2.5	Financial Analysis / Drafting Materials	Preparing Materials for UCC Discussion
3/25/2020	Whit Graham	1.0	Coordination with Debtor and its Advisors	Diligence Call with Debtors' Advisors
3/25/2020	Whit Graham	2.0	Internal Coordination with Committee and Co-Advisors	Responding to Committee Member Questions
3/25/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	Reviewing Presentation Materials
3/25/2020	Whit Graham	0.5	Chapter 11 Court Process	Reviewing Summary of Court Hearing
3/26/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Discussion with Co-Advisor Regarding Backstops
3/26/2020	Whit Graham	1.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
3/26/2020	Whit Graham	1.0	Diligence	Preparing for UCC Call
3/26/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Responding to Committee Member Questions
3/27/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Call with Committee Member
3/30/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
3/30/2020	Whit Graham	0.8	Diligence	Reviewing Sources and Uses in Response to Committee Member Question
3/30/2020	Whit Graham	0.5	Diligence	Reviewing Co-Advisor's List of Diligence Questions
3/31/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Call with Committee Member
4/1/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Discussion with Co-Advisor Regarding Financing
4/1/2020	Whit Graham	0.5	Diligence	
4/2/2020	Whit Graham	1.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/2/2020	Whit Graham	1.0	Chapter 11 Court Process	Reviewing Court Filings
4/3/2020	Whit Graham	0.5	Diligence	Call with Debtors' Advisors

Date	Name	Hours	Category	Description
4/3/2020	Whit Graham	0.5	Diligence	Reviewing News Stories
4/3/2020	Whit Graham	1.0	Diligence	Reviewing Data Room
4/6/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
4/6/2020	Whit Graham	0.5	Diligence	Reviewing News Stories
4/8/2020	Whit Graham	3.0	Financial Analysis / Drafting Materials	Preparing Materials for UCC Discussion
4/9/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	Preparing Materials for UCC Discussion
4/9/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/10/2020	Whit Graham	1.0	Diligence	Diligence Regarding Board Requirements
4/13/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
4/14/2020	Whit Graham	1.5	Financial Analysis / Drafting Materials	Reviewing Backup Materials for UCC Members
4/15/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
4/16/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/20/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
4/21/2020	Whit Graham	1.0	Chapter 11 Court Process	Review CPUC Proposed Decision
4/21/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Review CPUC Proposed Decision with Milbank
4/22/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call Regarding CPUC Proposed Decision
4/22/2020	Whit Graham	2.0	Financial Analysis / Drafting Materials	Preparing Materials for UCC Discussion
4/22/2020	Whit Graham	0.5	Coordination with Debtor and its Advisors	Diligence Regarding Wildfire OII, CPUC Proposed Decision, & Bill Johnson Resignation
4/23/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/27/2020	Whit Graham	0.5	Financial Analysis / Drafting Materials	Review March Hours Timesheet
4/30/2020	Whit Graham	0.5	Financial Analysis / Drafting Materials	Review March Fee Statement
4/30/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/3/2020	Whit Graham	2.0	Diligence	Review Plan Supplement
5/3/2020	Whit Graham	1.5	Diligence	Review Q1 Earnings
5/3/2020	Whit Graham	2.0	Diligence	Review Recent Company News
5/4/2020	Whit Graham	0.5	Coordination with Other Groups	Call with Evercore Regarding Plan Supplement
5/7/2020	Whit Graham	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/11/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/15/2020	Whit Graham	2.5	Diligence	Reviewing News Stories
5/18/2020	Whit Graham	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/18/2020	Whit Graham	0.5	Diligence	Review Summary of Objections
5/20/2020	Whit Graham	1.5	Diligence	Reviewing News Stories
5/20/2020	Whit Graham	1.5	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
5/21/2020	Whit Graham	0.5	Coordination with Debtor and its Advisors	Call with Lazard Regarding Exit Financing

Date	Name	Hours	Category	Description
5/21/2020	Whit Graham	1.0	Internal Coordination with Committee and Co- Advisors	<i>Standing UCC Call</i>
5/25/2020	Whit Graham	1.5	Diligence	<i>Review Recent Filings</i>
5/26/2020	Whit Graham	1.0	Diligence	<i>Review Confirmation Related Filings</i>
5/26/2020	Whit Graham	3.0	Diligence	<i>Review Exit Financing Commitment Letters</i>
5/26/2020	Whit Graham	0.5	Internal Coordination with Committee and Co- Advisors	<i>UCC Advisors Call</i>
5/27/2020	Whit Graham	2.0	Diligence	<i>Review Financing Fee Letters</i>
5/28/2020	Whit Graham	0.5	Financial Analysis / Drafting Materials	<i>Prepare for UCC Call</i>
5/28/2020	Whit Graham	1.5	Internal Coordination with Committee and Co- Advisors	<i>UCC Advisors Call</i>
5/29/2020	Whit Graham	1.0	Diligence	<i>Review Fee Examiner Reports & UST Objections</i>
6/1/2020	Whit Graham	0.5	Internal Coordination with Committee and Co- Advisors	<i>UCC Advisors Call</i>
6/1/2020	Whit Graham	1.5	Diligence	<i>Review Fee Examiner Objections</i>
6/2/2020	Whit Graham	1.0	Diligence	<i>Review Recent Company News</i>
6/3/2020	Whit Graham	1.0	Diligence	<i>Review Draft Amended Plan</i>
6/3/2020	Whit Graham	1.5	Chapter 11 Court Process	<i>Recent Court Hearings Review</i>
6/3/2020	Whit Graham	1.5	Financial Analysis / Drafting Materials	<i>Preparing Response to Fee Examiner</i>
6/4/2020	Whit Graham	1.0	Chapter 11 Court Process	<i>Confirmation Hearing</i>
6/4/2020	Whit Graham	0.5	Internal Coordination with Committee and Co- Advisors	<i>Standing UCC Call</i>
6/4/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	<i>Review Expense Reimbursement Proposal</i>
6/4/2020	Whit Graham	0.5	Internal Coordination with Committee and Co- Advisors	<i>Internal Team Meeting</i>
6/5/2020	Whit Graham	1.0	Chapter 11 Court Process	<i>Confirmation Hearing</i>
6/22/2020	Whit Graham	0.5	Internal Coordination with Committee and Co- Advisors	<i>UCC Advisors Call</i>
6/22/2020	Whit Graham	1.0	Diligence	<i>Review Exit Financing Progress</i>
6/24/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	<i>Fee Examiner Discussion Preparation</i>
6/24/2020	Whit Graham	1.0	Financial Analysis / Drafting Materials	<i>Preparing For UCC Call</i>
6/25/2020	Whit Graham	0.5	Coordination with Other Groups	<i>Fee Examiner Discussion</i>
6/25/2020	Whit Graham	0.5	Internal Coordination with Committee and Co- Advisors	<i>Standing UCC Call</i>
6/26/2020	Whit Graham	0.5	Internal Coordination with Committee and Co- Advisors	<i>Fee Examiner Follow-up Discussion</i>
6/29/2020	Whit Graham	0.5	Internal Coordination with Committee and Co- Advisors	<i>Fee Examiner Follow-up Discussion</i>
6/30/2020	Whit Graham	1.0	Internal Coordination with Committee and Co- Advisors	<i>Fee Application Discussion with Milbank</i>

Neil Kumar, Analyst

Date	Name	Hours	Category	Description
4/1/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Discussion with Co-Advisor Regarding Financing
4/1/2020	Neil Kumar	1.0	Diligence	Reviewing News Stories & Recent Filings
4/2/2020	Neil Kumar	1.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/2/2020	Neil Kumar	1.0	Chapter 11 Court Process	Reviewing Court Filings
4/3/2020	Neil Kumar	0.5	Diligence	Call with Debtors' Advisors
4/3/2020	Neil Kumar	1.0	Diligence	Reviewing News Stories
4/3/2020	Neil Kumar	1.0	Diligence	Reviewing Data Room
4/6/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
4/6/2020	Neil Kumar	0.5	Diligence	Reviewing News Stories
4/8/2020	Neil Kumar	4.0	Financial Analysis / Drafting Materials	Preparing Materials for UCC Discussion
4/9/2020	Neil Kumar	2.5	Financial Analysis / Drafting Materials	Preparing Materials for UCC Discussion
4/9/2020	Neil Kumar	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/10/2020	Neil Kumar	1.0	Diligence	Diligence Regarding Board Requirements
4/13/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
4/14/2020	Neil Kumar	2.5	Financial Analysis / Drafting Materials	Reviewing Backup Materials for UCC Members
4/15/2020	Neil Kumar	1.0	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
4/16/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/20/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
4/21/2020	Neil Kumar	3.5	Chapter 11 Court Process	Review CPUC Proposed Decision
4/21/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Review CPUC Proposed Decision with Milbank
4/22/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call Regarding CPUC Proposed Decision
4/22/2020	Neil Kumar	5.0	Financial Analysis / Drafting Materials	Preparing Materials for UCC Discussion
4/23/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
4/27/2020	Neil Kumar	1.5	Financial Analysis / Drafting Materials	Preparing March Hours Timesheet
4/28/2020	Neil Kumar	1.5	Financial Analysis / Drafting Materials	Preparing March Fee Statement
4/30/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/3/2020	Neil Kumar	3.0	Diligence	Review Plan Supplement
5/3/2020	Neil Kumar	2.0	Financial Analysis / Drafting Materials	Prepare Summary of Earnings
5/3/2020	Neil Kumar	2.0	Diligence	Review Q1 Earnings
5/3/2020	Neil Kumar	2.0	Diligence	Review Recent Company News
5/4/2020	Neil Kumar	0.5	Coordination with Other Groups	Call with Evercore Regarding Plan Supplement
5/7/2020	Neil Kumar	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/11/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/15/2020	Neil Kumar	2.5	Diligence	Reviewing News Stories
5/18/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/18/2020	Neil Kumar	0.5	Diligence	Review Summary of Objections

Date	Name	Hours	Category	Description
5/20/2020	Neil Kumar	1.5	Diligence	Reviewing News Stories
5/20/2020	Neil Kumar	1.5	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
5/21/2020	Neil Kumar	0.5	Coordination with Debtor and its Advisors	Call with Lazard Regarding Exit Financing
5/21/2020	Neil Kumar	4.0	Financial Analysis / Drafting Materials	Prepare Summary of Exit Financing
5/21/2020	Neil Kumar	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
5/25/2020	Neil Kumar	1.5	Diligence	Review Recent Filings
5/26/2020	Neil Kumar	1.0	Diligence	Review Confirmation Related Filings
5/26/2020	Neil Kumar	3.0	Diligence	Review Exit Financing Commitment Letters
5/26/2020	Neil Kumar	2.5	Financial Analysis / Drafting Materials	Prepare Monthly Fee Statement
5/26/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/27/2020	Neil Kumar	2.0	Diligence	Review Financing Fee Letters
5/28/2020	Neil Kumar	0.5	Financial Analysis / Drafting Materials	Prepare for UCC Call
5/28/2020	Neil Kumar	1.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
5/29/2020	Neil Kumar	1.0	Diligence	Review Fee Examiner Reports & UST Objections
6/1/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
6/1/2020	Neil Kumar	1.5	Diligence	Review Fee Examiner Objections
6/2/2020	Neil Kumar	1.0	Diligence	Review Recent Company News
6/3/2020	Neil Kumar	1.0	Diligence	Review Draft Amended Plan
6/3/2020	Neil Kumar	1.5	Chapter 11 Court Process	Court Hearing and Hearing Summary Review
6/3/2020	Neil Kumar	4.0	Financial Analysis / Drafting Materials	Preparing Response to Fee Examiner
6/4/2020	Neil Kumar	1.0	Chapter 11 Court Process	Confirmation Court Hearing
6/4/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
6/4/2020	Neil Kumar	1.0	Financial Analysis / Drafting Materials	Review Expense Reimbursement Proposal
6/4/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Internal Team Meeting
6/5/2020	Neil Kumar	1.0	Chapter 11 Court Process	Confirmation Court Hearing
6/8/2020	Neil Kumar	1.5	Diligence	Review Recent Company News
6/11/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
6/16/2020	Neil Kumar	0.5	Chapter 11 Court Process	Court Hearing - Amended Backstop Motion
6/17/2020	Neil Kumar	4.0	Financial Analysis / Drafting Materials	Prepare Summary of All Expense & Fee Payments
6/18/2020	Neil Kumar	1.0	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
6/22/2020	Neil Kumar	5.0	Financial Analysis / Drafting Materials	Prepare Summary Update of Exit Financing
6/22/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	UCC Advisors Call
6/22/2020	Neil Kumar	1.0	Diligence	Review Exit Financing Progress
6/24/2020	Neil Kumar	1.0	Financial Analysis / Drafting Materials	Fee Examiner Discussion Preparation
6/24/2020	Neil Kumar	1.0	Financial Analysis / Drafting Materials	Preparing For UCC Call
6/25/2020	Neil Kumar	0.5	Coordination with Other Groups	Fee Examiner Discussion
6/25/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Standing UCC Call
6/26/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	Fee Examiner Follow-up Discussion

Date	Name	Hours	Category	Description
6/29/2020	Neil Kumar	0.5	Internal Coordination with Committee and Co-Advisors	<i>Fee Examiner Follow-up Discussion</i>
6/30/2020	Neil Kumar	1.0	Internal Coordination with Committee and Co-Advisors	<i>Fee Application Discussion with Milbank</i>
6/26/2020	Neil Kumar	3.0	Financial Analysis / Drafting Materials	<i>Prepare May Monthly Fee Statement</i>

Nicholas Ulanoff, Analyst

Date	Name	Hours	Category	Description
2/5/2020	Nicholas Ulanoff	1.0	Diligence	<i>Reviewing CPUC Plan Testimony</i>
2/5/2020	Nicholas Ulanoff	0.5	Coordination with Debtor and its Advisors	<i>Discussion with Debtors' Advisors on CPUC Plan Testimony</i>
2/5/2020	Nicholas Ulanoff	3.0	Diligence	<i>Reviewing Case Filings</i>
2/6/2020	Nicholas Ulanoff	2.0	Financial Analysis / Drafting Materials	<i>Drafting Summary of CPUC Testimony Plan Funding</i>
2/6/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
2/10/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
2/11/2020	Nicholas Ulanoff	2.0	Diligence	<i>Diligence on Capital Structures of SCE & SDG&E</i>
2/12/2020	Nicholas Ulanoff	2.5	Coordination with Debtor and its Advisors	<i>In-Person Meeting with Debtor (Dialed-In)</i>
2/12/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion Following In-Person Meeting</i>
2/13/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Preparation Call with UCC Advisors</i>
2/14/2020	Nicholas Ulanoff	0.8	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion on Materials for In-Person UCC Meeting</i>
2/17/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
2/17/2020	Nicholas Ulanoff	5.0	Financial Analysis / Drafting Materials	<i>Prepare Materials for In-Person UCC Meeting</i>
2/18/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion</i>
2/18/2020	Nicholas Ulanoff	1.0	Diligence	<i>Review Disclosure Statement, 10-K and Earnings Presentations</i>
2/18/2020	Nicholas Ulanoff	0.3	Diligence	<i>Review CPUC Plan Proceeding Ruling</i>
2/18/2020	Nicholas Ulanoff	4.5	Financial Analysis / Drafting Materials	<i>Prepare Materials for In-Person UCC Meeting</i>
2/19/2020	Nicholas Ulanoff	0.5	Coordination with Debtor and its Advisors	<i>Call with Debtor Advisors to Discuss Sources & Uses</i>
2/19/2020	Nicholas Ulanoff	6.0	Financial Analysis / Drafting Materials	<i>Prepare Materials for In-Person UCC Meeting</i>
2/20/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
2/20/2020	Nicholas Ulanoff	6.0	Financial Analysis / Drafting Materials	<i>Prepare Materials for In-Person UCC Meeting</i>
2/21/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion</i>
2/21/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
2/21/2020	Nicholas Ulanoff	4.5	Financial Analysis / Drafting Materials	<i>Prepare Materials for In-Person UCC Meeting</i>
2/22/2020	Nicholas Ulanoff	3.0	Financial Analysis / Drafting Materials	<i>Prepare Materials for In-Person UCC Meeting</i>
2/23/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Call with Committee Member</i>
2/23/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Call with UCC Co-Advisor</i>
2/23/2020	Nicholas Ulanoff	6.0	Financial Analysis / Drafting Materials	<i>Prepare Materials for In-Person UCC Meeting</i>
2/24/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
2/24/2020	Nicholas Ulanoff	3.0	Financial Analysis / Drafting Materials	<i>Prepare Materials for In-Person UCC Meeting</i>
2/25/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion Ahead of In-Person UCC Meeting</i>
2/25/2020	Nicholas Ulanoff	3.0	Internal Coordination with Committee and Co-Advisors	<i>In-Person Meeting with UCC (Dialed-In)</i>

Date	Name	Hours	Category	Description
2/26/2020	Nicholas Ulanoff	1.5	Internal Coordination with Committee and Co-Advisors	<i>Responding to Committee Member Follow-Up Question</i>
2/27/2020	Nicholas Ulanoff	0.5	Diligence	<i>Review Recent Case Filings</i>
2/27/2020	Nicholas Ulanoff	1.5	Diligence	<i>Review Diligence Information Posted to Data Room</i>
2/27/2020	Nicholas Ulanoff	2.5	Financial Analysis / Drafting Materials	<i>Prepare Analysis for Committee Member Follow-Up</i>
2/28/2020	Nicholas Ulanoff	1.5	Financial Analysis / Drafting Materials	<i>Refine Analysis for Committee Member Follow-Up</i>
3/2/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
3/2/2020	Nicholas Ulanoff	0.5	Coordination with Debtor and its Advisors	<i>Call with Debtors' Advisors on Commitment Letter 8-K</i>
3/2/2020	Nicholas Ulanoff	1.5	Diligence	<i>Reading Commitment Letters 8-K</i>
3/2/2020	Nicholas Ulanoff	1.0	Financial Analysis / Drafting Materials	<i>Preparing Summary of Commitment Letters 8-K</i>
3/3/2020	Nicholas Ulanoff	3.5	Financial Analysis / Drafting Materials	<i>Preparing Materials for Weekly UCC Call</i>
3/3/2020	Nicholas Ulanoff	1.5	Diligence	<i>Reviewing Exit Financing Motion</i>
3/4/2020	Nicholas Ulanoff	0.5	Coordination with Debtor and its Advisors	<i>Call with Debtors' Advisors on Exit Financing Motion</i>
3/4/2020	Nicholas Ulanoff	5.8	Financial Analysis / Drafting Materials	<i>Preparing Materials for Weekly UCC Call</i>
3/4/2020	Nicholas Ulanoff	2.0	Financial Analysis / Drafting Materials	<i>Drafting Interim Fee Statement</i>
3/5/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion</i>
3/5/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call Regarding Exit Financing Motion</i>
3/5/2020	Nicholas Ulanoff	2.5	Financial Analysis / Drafting Materials	<i>Drafting Interim Fee Statement</i>
3/5/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
3/5/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Call with Committee Member Advisor</i>
3/6/2020	Nicholas Ulanoff	1.5	Financial Analysis / Drafting Materials	<i>Drafting Interim Fee Statement</i>
3/6/2020	Nicholas Ulanoff	2.0	Diligence	<i>Reviewing Case Filings</i>
3/6/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion</i>
3/9/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
3/11/2020	Nicholas Ulanoff	1.5	Diligence	<i>Reviewing Revised Financial Projections</i>
3/12/2020	Nicholas Ulanoff	2.0	Internal Coordination with Committee and Co-Advisors	<i>Calls with Committee Members</i>
3/12/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
3/16/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>
3/17/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion</i>
3/17/2020	Nicholas Ulanoff	2.0	Diligence	<i>Reviewing Case Filings</i>
3/19/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
3/19/2020	Nicholas Ulanoff	1.0	Internal Coordination with Committee and Co-Advisors	<i>Special UCC Advisors Call to Discuss Covid-19 Impact</i>
3/20/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Internal Strategy Discussion</i>
3/23/2020	Nicholas Ulanoff	6.0	Financial Analysis / Drafting Materials	<i>Preparing Materials for UCC Discussion</i>
3/23/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>UCC Advisors Call</i>

Date	Name	Hours	Category	Description
3/24/2020	Nicholas Ulanoff	4.5	Financial Analysis / Drafting Materials	<i>Preparing Materials for UCC Discussion</i>
3/25/2020	Nicholas Ulanoff	1.0	Coordination with Debtor and its Advisors	<i>Diligence Call with Debtors' Advisors</i>
3/25/2020	Nicholas Ulanoff	3.0	Financial Analysis / Drafting Materials	<i>Preparing Materials for UCC Discussion</i>
3/26/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Discussion with Co-Advisor Regarding Backstops</i>
3/26/2020	Nicholas Ulanoff	1.5	Internal Coordination with Committee and Co-Advisors	<i>Standing UCC Call</i>
3/27/2020	Nicholas Ulanoff	0.5	Internal Coordination with Committee and Co-Advisors	<i>Call with Committee Member</i>
3/30/2020	Nicholas Ulanoff	1.0	Diligence	<i>Reviewing Co-Advisor's List of Diligence Questions</i>
3/30/2020	Nicholas Ulanoff	0.8	Diligence	<i>Reviewing Sources and Uses in Response to Committee Member Question</i>

Exhibit B

Expense Detail

Expense Type	Date	Name	Description	Amount
Transportation	2/6/20	Whit Graham	Booking / Refund / Other Fee	7.00
Transportation	2/6/20	Whit Graham	Booking / Refund / Other Fee	7.00
Transportation	2/6/20	Willem Beer	Booking / Refund / Other Fee	7.00
Transportation	2/6/20	Whit Graham	Booking / Refund / Other Fee	5.00
Transportation	2/6/20	Willem Beer	Booking / Refund / Other Fee	5.00
Transportation	2/6/20	Willem Beer	Booking / Refund / Other Fee	5.00
Transportation	2/7/20	John Cogan	Booking / Refund / Other Fee	7.00
Transportation	2/7/20	John Cogan	Booking / Refund / Other Fee	7.00
Transportation	2/7/20	John Cogan	Booking / Refund / Other Fee	7.00
Transportation	2/7/20	John Cogan	Booking / Refund / Other Fee	7.00
Transportation	2/7/20	Willem Beer	Booking / Refund / Other Fee	7.00
Transportation	2/7/20	Willem Beer	Booking / Refund / Other Fee	7.00
Transportation	2/7/20	Willem Beer	Booking / Refund / Other Fee	7.00
Transportation	2/13/20	Willem Beer	Booking / Refund / Other Fee	7.00
Transportation	2/18/20	Willem Beer	Booking / Refund / Other Fee	7.00
Transportation	2/21/20	John Cogan	Booking / Refund / Other Fee	7.00
Transportation	2/6/20	John Cogan	Flight	600.00
Transportation	2/6/20	Whit Graham	Flight	600.00
Transportation	2/6/20	Willem Beer	Flight	600.00
Transportation	2/6/20	Willem Beer	Flight	600.00
Transportation	2/6/20	Whit Graham	Flight	385.48
Transportation	2/7/20	John Cogan	Flight	600.00
Transportation	2/11/20	Sam Greene	Flight	600.00
Transportation	2/12/20	Sam Greene	Flight	600.00
Transportation	2/5/20	Nicholas Ulanoff	OT Transportation	29.95
Transportation	2/17/20	Nicholas Ulanoff	OT Transportation	39.32
Transportation	2/18/20	Nicholas Ulanoff	OT Transportation	29.23
Transportation	2/19/20	Nicholas Ulanoff	OT Transportation	25.98
Transportation	2/19/20	Whit Graham	OT Transportation	12.26
Transportation	2/20/20	Nicholas Ulanoff	OT Transportation	26.10
Transportation	2/20/20	Whit Graham	OT Transportation	12.16
Transportation	2/21/20	Whit Graham	OT Transportation	13.73
Transportation	2/22/20	Nicholas Ulanoff	OT Transportation	25.19
Transportation	2/22/20	Whit Graham	OT Transportation	15.36
Transportation	2/22/20	Whit Graham	OT Transportation	14.31
Transportation	2/28/20	Nicholas Ulanoff	OT Transportation	28.59
Transportation	3/2/20	Nicholas Ulanoff	OT Transportation	28.08
Transportation	3/3/20	Nicholas Ulanoff	OT Transportation	28.72
Transportation	3/4/20	Nicholas Ulanoff	OT Transportation	35.10
Transportation	3/5/20	Nicholas Ulanoff	OT Transportation	25.53
Transportation	3/23/20	Nicholas Ulanoff	OT Transportation	47.87
Transportation	3/24/20	Nicholas Ulanoff	OT Transportation	22.34
Transportation	2/25/20	Whit Graham	Transportation to Meeting	19.69
Transportation	2/11/20	Sam Greene	Transportation While Traveling	108.69
Transportation	2/11/20	Sam Greene	Transportation While Traveling	83.00

Transportation	2/11/20	Whit Graham	Transportation While Traveling	76.42
Transportation	2/11/20	John Cogan	Transportation While Traveling	62.60
Transportation	2/11/20	Sam Greene	Transportation While Traveling	34.96
Transportation	2/11/20	Whit Graham	Transportation While Traveling	31.14
Transportation	2/11/20	Sam Greene	Transportation While Traveling	26.85
Transportation	2/12/20	Willem Beer	Transportation While Traveling	83.44
Transportation	2/12/20	Whit Graham	Transportation While Traveling	82.76
Transportation	2/12/20	Whit Graham	Transportation While Traveling	39.61
Transportation	2/13/20	Sam Greene	Transportation While Traveling	100.06
Transportation	2/13/20	Whit Graham	Transportation While Traveling	58.64

Transportation \$5,959.15

Lodging	2/7/20	Whit Graham	Booking / Refund / Other Fee	7.00
Lodging	2/12/20	Willem Beer	Booking / Refund / Other Fee	34.72
Lodging	2/12/20	John Cogan	Booking / Refund / Other Fee	22.79
Lodging	2/12/20	Sam Greene	Hotel (1 Night)	600.00
Lodging	2/12/20	Whit Graham	Hotel (1 Night)	600.00
Lodging	2/12/20	Willem Beer	Hotel (1 Night)	600.00
Lodging	2/12/20	John Cogan	Hotel (1 Night)	515.27

Lodging \$2,379.78

Meals	2/11/20	Willem Beer	Meals While Traveling	71.01
Meals	2/11/20	Willem Beer	Meals While Traveling	60.13
Meals	2/11/20	Whit Graham	Meals While Traveling	13.15
Meals	2/11/20	Sam Greene	Meals While Traveling	11.07
Meals	2/12/20	Sam Greene	Meals While Traveling	71.68
Meals	2/12/20	Willem Beer	Meals While Traveling	37.62
Meals	2/12/20	Sam Greene	Meals While Traveling	8.68
Meals	2/12/20	Whit Graham	Meals While Traveling	7.90
Meals	2/12/20	Sam Greene	Meals While Traveling	5.59
Meals	2/13/20	John Cogan	Meals While Traveling	36.31
Meals	2/11/20	Sam Greene	Meals While Traveling (2 People)	310.50
Meals	2/12/20	Sam Greene	Meals While Traveling (2 People)	165.41
Meals	2/18/20	Nicholas Ulanoff	OT Meals	38.53
Meals	2/18/20	Whit Graham	OT Meals	24.95
Meals	2/19/20	Whit Graham	OT Meals	28.62
Meals	2/19/20	Nicholas Ulanoff	OT Meals	19.75
Meals	2/20/20	Nicholas Ulanoff	OT Meals	40.75
Meals	2/20/20	Whit Graham	OT Meals	26.12
Meals	2/22/20	Nicholas Ulanoff	OT Meals	34.99
Meals	3/2/20	Karn Chopra	OT Meals	46.23
Meals	3/2/20	Nicholas Ulanoff	OT Meals	31.31
Meals	3/3/20	Nicholas Ulanoff	OT Meals	32.07
Meals	3/3/20	Whit Graham	OT Meals	11.51
Meals	3/23/20	Nicholas Ulanoff	OT Meals	36.02

Meals \$1,169.90

Communication	2/11/20	Whit Graham	Wifi on Plane	39.95
Communication	2/11/20	Sam Greene	Wifi on Plane	18.00
Communication	2/12/20	Willem Beer	Wifi on Plane	39.95
Communication	2/13/20	Sam Greene	Wifi on Plane	18.00
Communication	2/13/20	Whit Graham	Wifi on Plane	18.00
Communication	2/18/20	John Cogan	Wifi on Plane	59.95
Communication	2/20/20	Willem Beer	Wifi on Plane	20.00
Communication				\$213.85
Total (2/1/2019-6/30/2020)				\$9,722.68